



# AKTOR SA

SA Reg. No. 8153/01AT/B/86/355/05

25 ERMOU STR. - 145 64 KIFISSIA

FIGURES AND INFORMATION FOR THE YEAR FROM 1 JANUARY 2010 TO 31 DECEMBER 2010

(published pursuant to article 135 of Law 2190 on entities preparing annual financial statements, consolidated or separate, under IAS)

The following details and information, as these arise from the financial statements, aim at providing general information about the financial standing and results of AKTOR SA and its Group. Therefore, we strongly recommend that before proceeding to any investment or other transaction with the company, readers should visit the company's website, where the financial statements and the certified auditor-accountant audit report are available.

COMPANY DETAILS		STATEMENT OF CASH FLOWS (amounts in ,000 EUR)																																																																																																																																																																																																										
Company's Registered Office:	25 Ermou str., 13th km Athens-Lamia NR, 145 64 Kifissia	<table border="1"> <thead> <tr> <th rowspan="2"></th> <th colspan="2">CONSOLIDATED FIGURES</th> <th colspan="2">COMPANY FIGURES</th> </tr> <tr> <th>01/01-31/12/2010</th> <th>01/01-31/12/2009</th> <th>01/01-31/12/2010</th> <th>01/01-31/12/2009</th> </tr> </thead> <tbody> <tr> <td colspan="5"><b>Operating activities</b></td> </tr> <tr> <td>Profit/ (Loss) before taxes</td> <td>9.383</td> <td>59.234</td> <td>6.294</td> <td>36.707</td> </tr> <tr> <td colspan="5"><i>Plus/ less adjustments for:</i></td> </tr> <tr> <td>Depreciation</td> <td>34.132</td> <td>29.748</td> <td>11.367</td> <td>11.140</td> </tr> <tr> <td>Provisions</td> <td>(577)</td> <td>5.731</td> <td>(114)</td> <td>2.577</td> </tr> <tr> <td>Currency translation differences</td> <td>(1.423)</td> <td>906</td> <td>(963)</td> <td>925</td> </tr> <tr> <td>Results (income, expenses, gains and losses) from investing activities</td> <td>3.122</td> 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FIGURES		01/01-31/12/2010	01/01-31/12/2009	01/01-31/12/2010	01/01-31/12/2009	<b>Operating activities</b>					Profit/ (Loss) before taxes	9.383	59.234	6.294	36.707	<i>Plus/ less adjustments for:</i>					Depreciation	34.132	29.748	11.367	11.140	Provisions	(577)	5.731	(114)	2.577	Currency translation differences	(1.423)	906	(963)	925	Results (income, expenses, gains and losses) from investing activities	3.122	(5.481)	(1.709)	(1.150)	Debit interest and related expenses	17.904	15.951	3.664	1.548	<i>Plus/ less adjustments for changes in working capital accounts or related to operating activities:</i>					Decrease/ (increase) of inventory	1.953	47.996	2.437	536	Decrease/ (increase) of receivables	33.020	(64.482)	(61.909)	(21.128)	(Decrease)/ increase of liabilities (except banks)	(152.502)	(132.108)	(4.826)	(60.836)	<i>Less:</i>					Debit interest and related expenses paid	(16.317)	(15.793)	(3.191)	(1.548)	Taxes paid	(9.493)	(16.045)	(3.345)	(8.926)	<b>Total inflows (outflows) from operating 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STATEMENT OF FINANCIAL POSITION (amounts in ,000 EUR)				
	CONSOLIDATED FIGURES		COMPANY FIGURES	
	31/12/2010	31/12/2009	31/12/2010	31/12/2009
<b>ASSETS</b>				
Property, plant and equipment	155.748	178.932	70.079	69.769
Intangible assets	5.463	7.049	38	42
Other non-current assets	86.713	85.575	110.403	109.619
Inventory	30.076	32.553	539	2.975
Trade receivables	648.044	673.316	201.796	215.218
Other current assets	417.741	497.250	411.173	347.076
<b>TOTAL ASSETS</b>	<b>1.343.785</b>	<b>1.474.675</b>	<b>794.029</b>	<b>744.699</b>
<b>EQUITY AND LIABILITIES</b>				
Share capital	123.900	123.900	123.900	123.900
Other equity	262.928	275.822	213.318	225.425
Total Equity attributable to parent company equity holders (a)	386.828	399.722	337.218	349.325
Minority interest (b)	3.093	9.960	-	-
Total Equity (c) = (a) + (b)	389.921	409.682	337.218	349.325
Long-term borrowings	43.965	46.903	30.000	30.000
Provisions/ Other long-term liabilities	37.391	30.178	16.442	10.378
Short-term borrowings	250.262	205.247	95.547	22.385
Other short-term liabilities	622.246	782.665	314.822	332.610
Total liabilities (d)	953.864	1.064.992	456.810	395.374
<b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b>	<b>1.343.785</b>	<b>1.474.675</b>	<b>794.029</b>	<b>744.699</b>

STATEMENT OF COMPREHENSIVE INCOME (amounts in ,000 EUR)				
	CONSOLIDATED FIGURES		COMPANY FIGURES	
	01/01-31/12/2010	01/01-31/12/2009	01/01-31/12/2010	01/01-31/12/2009
Turnover	1.287.666	1.663.199	535.671	627.580
Gross profit/ (loss)	58.396	105.572	967	22.062
Profit/ (loss) before tax, financing & investing results	28.636	72.827	6.592	37.432
Profit/ (Loss) before income tax	9.383	59.234	6.294	36.707
Less: Income tax	(18.912)	(19.846)	(5.202)	(8.764)
	<b>(9.529)</b>	<b>39.387</b>	<b>1.092</b>	<b>27.943</b>
Less: Extraordinary, social responsibility levy	(4.199)	(3.345)	(1.875)	(3.345)
<b>Net profit/ (loss) after income tax and extraordinary social responsibility levy (A)</b>	<b>(13.728)</b>	<b>36.042</b>	<b>(784)</b>	<b>24.599</b>
Parent company equity holders	(7.637)	37.861	(784)	24.599
Minority interest	(6.091)	(1.818)	-	-
<b>Other comprehensive income after tax (B)</b>	<b>6.331</b>	<b>(1.228)</b>	<b>(998)</b>	<b>984</b>
<b>Total comprehensive income after tax (A) + (B)</b>	<b>(7.397)</b>	<b>34.815</b>	<b>(1.782)</b>	<b>25.582</b>
Parent company equity holders	(1.493)	37.359	(1.782)	25.582
Minority interest	(5.904)	(2.544)	-	-
<b>Profit/ (loss) before tax, financing and investing results and total amortisation</b>	<b>62.768</b>	<b>102.575</b>	<b>17.960</b>	<b>48.572</b>

STATEMENT OF CHANGES IN EQUITY (amounts in ,000 EUR)				
	CONSOLIDATED FIGURES		COMPANY FIGURES	
	31/12/2010	31/12/2009	31/12/2010	31/12/2009
Total equity at year start (1/1/2010 and 1/1/2009 respectively)	409.682	342.579	349.325	295.689
Total comprehensive income after tax	(7.397)	34.815	(1.782)	25.582
Share capital increase	-	49.834	-	49.834
Change of participation percentage in subsidiaries	(1.422)	4.318	-	-
Dividends distributed & minority proportion in allocation of subsidiary results	(10.942)	(21.864)	(10.325)	(21.780)
<b>Total equity at year end (31.12.10 and 31.12.09, respectively)</b>	<b>389.921</b>	<b>409.682</b>	<b>337.218</b>	<b>349.325</b>

### ADDITIONAL FIGURES AND INFORMATION:

- The basic Accounting Principles are same as those followed as of 31.12.2009.
  - The unaudited years of Group companies are detailed in the notes to the annual financial statements as of 31.12.2010. AKTOR, the parent, has been audited by tax authorities for years up to and including 2008.
  - There are no liens on the fixed assets of the Group and the Company.
  - Litigations or disputes referred to arbitration, as well as pending court or arbitration rulings are not expected to have a material effect on the financial standing or the operations of the Group or the Company, and, for this reason, no relevant provisions have been formed.
  - The number of employees on 31.12.10 was 2,151 for the Company and 2,970 for the Group (excluding Joint Ventures) and the respective number of employees on 31.12.09 was 2,435 and 3,357.
  - All manner of transactions (inflows and outflows) in aggregate from year start, as well as receivables and liabilities balances for the Group and the parent Company at current year end arising from transactions with related parties, as defined in IAS 24, are as follows:
- | Amounts in ,000 EUR | Group   | Company |
|---------------------|---------|---------|
| a) Income           | 157,974 | 177,258 |
| b) Expenses         | 18,213  | 43,791  |
| c) Receivables      | 99,372  | 71,402  |
| d) Liabilities      | 58,372  | 45,491  |
- The consolidated companies and joint ventures and the method of consolidation are included in the notes to the annual financial statements as of 31.12.2010.
  - In accordance with article 5 of Law 3845/2010, the results for 2010 have been charged with an Extraordinary Social Responsibility Levy of €4,199 thousand at Group level, and of €1,875 thousand at Company level (see note 28 to the annual financial statements as of 31.12.2010).
  - Where necessary, the comparative figures have been reclassified to agree with the changes made to the presentation of figures for the current year (see note 2.25 to the annual financial statements as of 31.12.2010).
  - The date of approval of the above financial statements by the Company's Board of Directors is 24 March 2011.

Kifissia, 24 March 2011

THE CHAIRMAN OF THE BOARD OF DIRECTORS  
& GENERAL MANAGER

THE MANAGING DIRECTOR

THE CFO

THE HEAD OF ACCOUNTING

THE ACCOUNTING MANAGER

DIMITRIOS A. KOUTRAS  
ID Card No. AE 023455

DIMITRIOS P. KALLITSANTIS  
ID Card No. AI 677171

MARIA PAVLOPOULOU-KARATZA  
LICENCE No. 0025248 A CLASS

CHRISTOS I. GAGATSIOS  
LICENCE No. 0009672 A CLASS

OLGA S. SOFIANOU  
LICENCE No. 0015446 A CLASS